

US Score Report (updated weekly)

OUR ADDED VALUE: To help you detect investment opportunities in American stocks. Our quantitative techniques aim to benefit from stock market heterogeneity. Our reports will become your edge to building a diversified and outperforming dynamic stock portfolio.

OUR APPROACH: Price momentum, a widely used technique by fund managers. Outperforming companies will likely remain good performers due to the inertia of their underlying cash flow.

INVESTMENT TIME HORIZON: Multi-quarter to multi-year.

INVESTMENT UNIVERSE: 200 largest US companies. Market capitalizations are reviewed at least every 3 months to benefit from the survivorship bias.

SECTORS: Monitored stocks are displayed in the 11 GICS sectors.

SCORING: Trends are quantified by a proprietary measure of their strength and stability. Ranking and scoring help classify stocks. The higher the score, the stronger and the more stable the trend.

DUAL TIME FRAME: A trend is made of impulsive price waves in the direction of the trend and smaller corrective price waves that go against the trend. Therefore, we compute a slow and a fast score in harmony with the higher and the lower timeframe dynamics.

STOCKS TO OWN: We recommend owning stocks with their slow score > 70 and their fast score > 60 . In addition, the stock price and its relative price (normalized by the index) should not deviate too far under 2 remarkable moving averages. Stocks that satisfy all criteria are highlighted in green.

BETA: The beta of each stock is monitored. It is a measure of the risk vs. the index. It is obtained through the correlation of returns vs. S&P 500 over the last 52 weeks. We recommend a lower weight in portfolio if the beta is too high (> 1.5).

SUBSCRIPTION: 4-week subscription: USD 40, 13-week subscription USD 100 to receive both US reports (score report + correlation network).

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Communication Services

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
NFLX	Netflix	81	39	-15	-8%	1.08
TMUS	T-Mobile US	81	6	-10	-13%	0.51
GOOGL	Alphabet	77	96	5	50%	1.01
META	Meta Platforms	60	12	-8	-11%	1.38
DASH	DoorDash	55	30	-18	-15%	1.52
T	AT&T	51	38	-9	-5%	0.35
RBLX	Roblox	47	78	-6	-9%	1.33
WBD	Warner Bros. Discovery	24	90	0	75%	1.57
VZ	Verizon Communications	7	39	-2	-4%	0.36
DIS	Walt Disney	7	32	0	-5%	1.06
CMCSA	Comcast	2	1	-1	-18%	0.61

Consumer Discretionary

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
TJX	TJX Companies	91	88	8	16%	0.30
ORLY	O'Reilly Automotive	91	79	7	5%	0.13
RCL	Royal Caribbean Cruises	87	45	10	-5%	1.69
AZO	AutoZone	82	75	5	2%	0.21
HLT	Hilton Worldwide Holdings	77	47	13	8%	0.86
BKNG	Booking Holdings	71	28	-14	-8%	1.08
CVNA	Carvana	70	59	-2	3%	2.30
MAR	Marriott International	69	50	23	13%	1.04
AMZN	Amazon.com	48	36	-4	3%	1.38
TSLA	Tesla	43	58	3	16%	1.56
GM	General Motors	41	89	-1	30%	0.79
MCD	McDonald's	39	38	-12	1%	0.27
CPNG	Coupa	34	54	-2	-4%	-0.01
LOW	Lowe's	18	25	8	0%	0.70
HD	Home Depot	15	8	-2	-9%	0.69
ABNB	Airbnb	15	6	-21	-10%	1.50
SBUX	Starbucks	13	9	3	-5%	1.26
NKE	NIKE	2	22	-10	-7%	1.12

Consumer Staples

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
WMT	Walmart	92	42	4	8%	0.66
COST	Costco Wholesale	75	4	-4	-7%	0.35
MNST	Monster Beverage	65	99	0	15%	0.19
PM	Philip Morris International	61	48	-5	-6%	0.07
KO	Coca-Cola	43	66	-9	4%	0.14
MO	Altria Group	38	65	3	-4%	0.04
CL	Colgate-Palmolive	14	22	13	-7%	0.08
PG	Procter & Gamble	10	13	8	-5%	0.21
MDLZ	Mondelez International	9	24	-7	-12%	0.16
PEP	PepsiCo	6	44	8	3%	0.12

Energy

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
MPC	Marathon Petroleum	87	76	-5	15%	1.23
WMB	Williams Companies	83	52	-4	1%	0.42
VLO	Valero Energy	69	79	-2	22%	1.30
KMI	Kinder Morgan	60	43	5	-1%	0.56
XOM	Exxon Mobil	59	61	3	6%	0.38
EPD	Enterprise Products Partners	53	29	1	2%	0.43
PSX	Phillips 66	51	51	-12	8%	1.30
CVX	Chevron	29	32	-10	-1%	0.59
EOG	EOG Resources	25	9	-3	-8%	0.54
COP	ConocoPhillips	23	27	1	-5%	0.81
SLB	SLB	17	21	-4	1%	0.91

Financials

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
HOOD	Robinhood Markets	94	84	-5	22%	3.07
PGR	Progressive	86	11	-4	-11%	0.54
GS	Goldman Sachs Group	84	70	-3	15%	1.47
JPM	JPMorgan Chase	83	57	2	7%	1.33
TRV	Travelers Companies	76	86	9	9%	0.41
BK	Bank of New York Mellon	76	84	-3	12%	1.00
AFL	Aflac	75	62	0	4%	0.52
BRK.B	Berkshire Hathaway	74	54	-3	1%	0.47
AXP	American Express	73	66	6	15%	1.34
ALL	Allstate	66	73	8	7%	0.47
AIG	Arthur J. Gallagher	65	4	0	-19%	0.40
APO	Apollo Global Management	62	16	0	-4%	1.91
MS	Morgan Stanley	57	67	1	14%	1.52
KKR	KKR & Co	56	23	8	-6%	1.91
V	Visa	56	21	-2	-5%	0.87
C	Citigroup	55	68	-3	16%	1.62
WFC	Wells Fargo	54	49	3	7%	1.33
COIN	Coinbase Global	52	41	-10	-15%	2.50
MA	Mastercard	52	29	0	-3%	0.89
COF	Capital One Financial	46	47	4	3%	1.51
MCO	Moody's	45	23	-3	0%	1.19
CME	CME Group	42	77	-6	1%	0.09
BLK	BlackRock	36	51	-1	-2%	1.17
ICE	Intercontinental Exchange	34	19	6	-9%	0.53
MMC	Marsh & McLennan Companies	33	2	1	-15%	0.35
SPGI	S&P Global	32	17	-7	-3%	0.82
BX	Blackstone	28	17	6	-7%	1.26
BAC	Bank of America	26	61	4	11%	1.33
SCHW	Charles Schwab	24	69	5	2%	1.09
BAM	Brookfield Asset Management	17	14	-7	-9%	1.36
PNC	PNC Financial Services Group	11	33	12	2%	1.04
USB	U.S. Bancorp	10	40	5	6%	1.22
TFC	Truist Financial	8	36	11	7%	1.31
PYPL	PayPal Holdings	3	8	-1	-12%	1.32

Healthcare

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
MCK	McKesson	99	100	2	21%	-0.08
COR	Cencora	97	100	0	24%	-0.04
LLY	Eli Lilly	95	72	12	32%	0.46
BSX	Boston Scientific	93	18	-13	-5%	0.81
GILD	Gilead Sciences	80	83	-3	13%	0.26
ALNY	Alnylam Pharmaceuticals	79	93	4	24%	0.96
HCA	HCA Healthcare	73	98	3	28%	0.25
ABBV	AbbVie	71	83	6	16%	0.31
ISRG	Intuitive Surgical	70	35	2	11%	1.21
VRTX	Vertex Pharmaceuticals	63	31	3	-4%	0.32
AMGN	Amgen	57	73	8	15%	0.22
SYK	Stryker	54	27	10	-2%	0.70
IDXX	IDEXX Laboratories	45	94	7	32%	0.77
JNJ	Johnson & Johnson	40	96	1	21%	0.20
MRK	Merck	35	71	22	16%	0.42
REGN	Regeneron Pharmaceuticals	30	62	26	28%	0.71
CI	Cigna Group	29	34	4	-9%	0.20
TMO	Thermo Fisher Scientific	20	60	21	23%	0.80
ABT	Abbott Laboratories	19	34	-3	-2%	0.37
DHR	Danaher	13	60	10	12%	1.02
UNH	UnitedHealth Group	8	10	3	-12%	0.20
CVS	CVS Health	6	78	-8	12%	0.59
ELV	Elevance Health	4	13	1	-11%	0.22
BMY	Bristol-Myers Squibb	4	12	4	-6%	0.34
ZTS	Zoetis	3	5	4	-20%	0.57
PFE	Pfizer	1	37	4	2%	0.55

Industrials

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
HWM	Howmet Aerospace	100	89	-4	17%	1.43
GE	GE Aerospace	99	87	-4	15%	1.42
PWR	Quanta Services	98	93	9	20%	1.26
VRT	Vertiv Holdings	93	82	7	30%	2.24
PH	Parker-Hannifin	92	75	1	21%	1.33
TDG	TransDigm Group	90	45	8	-3%	0.67
CAT	Caterpillar	88	95	1	36%	1.22
RSG	Republic Services	85	18	-2	-7%	0.16
CMI	Cummins	84	82	6	30%	1.19
CTAS	Cintas	82	15	-4	-10%	0.69
RTX	RTX	80	90	2	15%	0.83
URI	United Rentals	78	56	-3	2%	1.33
GD	General Dynamics	67	97	5	14%	0.60
WM	Waste Management	61	19	9	-4%	0.00
NOC	Northrop Grumman	50	85	14	6%	0.12
EMR	Emerson Electric	48	49	8	2%	1.31
DE	Deere	38	43	3	0%	0.90
MMM	3M Company	36	65	7	11%	1.27
LHX	L3Harris Technologies	35	97	1	10%	0.39
LMT	Lockheed Martin	31	64	19	-1%	0.30
FDX	FedEx	26	42	-2	15%	1.06
ITW	Illinois Tool Works	21	28	4	-1%	0.80
NSC	Norfolk Southern	20	70	1	10%	0.88
BA	Boeing	19	41	-10	-11%	1.59
CSX	CSX Corporation	16	46	-7	5%	0.84
HON	Honeywell International	12	26	-4	-11%	0.77
UNP	Union Pacific	11	14	-4	0%	0.69
UPS	United Parcel Service	1	11	-2	-2%	1.04

Materials

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
SCCO	Southern Copper	64	77	-2	20%	1.29
ECL	Ecolab	49	40	-7	1%	0.53
NEM	Newmont	40	94	-3	30%	0.65
FCX	Freeport-McMoRan	27	48	-1	-1%	1.67
SHW	Sherwin-Williams	27	25	7	-3%	0.58
APD	Air Products and Chemicals	12	7	0	-8%	0.91

Real Estate

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
WELL	Welltower	89	95	-1	24%	0.35
SPG	Simon Property Group	42	37	-2	8%	0.92
DLR	Digital Realty Trust	22	31	9	-5%	0.73
EQIX	Equinix	22	5	0	-8%	0.62
PLD	Prologis	9	50	6	13%	0.88
AMT	American Tower	5	26	-3	-13%	0.00

Technology

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
NVDA	NVIDIA	97	76	-6	17%	1.95
AVGO	Broadcom	96	85	3	27%	1.99
APH	Amphenol	95	99	0	34%	1.49
PLTR	Palantir Technologies	94	71	-9	11%	2.19
APP	Applovin	90	53	-21	23%	2.88
IBM	Intl Business Machines	89	69	-7	12%	0.64
ANET	Arista Networks	88	58	4	6%	2.18
KLAC	KLA Corporation	86	86	1	25%	1.76
MSTR	MicroStrategy	85	3	-3	-49%	0.99
ORCL	Oracle	79	63	-4	-5%	1.49
CRWD	CrowdStrike Holdings	78	55	-15	10%	1.50
WDC	Western Digital	74	98	-2	82%	2.28
MU	Micron Technology	72	92	-6	61%	2.22
LRCX	Lam Research	72	91	-1	41%	1.95
UBER	Uber Technologies	68	52	-20	-3%	1.36
PANW	Palo Alto Networks	68	30	-18	-4%	1.41
CDNS	Cadence Design Systems	67	44	-1	-3%	1.21
GLW	Corning	66	92	-1	32%	1.28
MSI	Motorola Solutions	64	7	4	-14%	0.54
DELL	Dell Technologies	63	55	-12	3%	1.96
NET	Cloudflare	62	57	-11	5%	1.92
AMD	Advanced Micro Devices	59	88	-9	38%	1.66
MSFT	Microsoft	58	74	-9	1%	0.94
AAPL	Apple	58	63	-5	20%	1.21
AMAT	Applied Materials	53	80	11	26%	1.48
CSCO	Cisco Systems	49	74	-5	16%	0.96
ADI	Analog Devices	46	56	-3	3%	1.49
NOW	ServiceNow	44	16	-3	-11%	1.57
FTNT	Fortinet	41	10	-1	-15%	1.28
ADP	Automatic Data Processing	39	3	1	-15%	0.53
SNPS	Synopsys	37	15	1	-21%	1.24
INTU	Intuit	33	67	3	-2%	0.52
MRVL	Marvell Technology	32	20	-2	6%	2.17
DDOG	Datadog	31	68	-5	21%	1.37
ADSK	Autodesk	30	33	-1	0%	0.81
SNOW	Snowflake	25	72	-6	15%	1.35
CRM	Salesforce	23	2	-1	-13%	1.26
QCOM	QUALCOMM	21	35	-8	4%	1.49
WDAY	Workday	18	20	6	-5%	1.05
INTC	Intel	16	80	-8	35%	1.22
TXN	Texas Instruments	14	24	1	-13%	0.94
ADBE	Adobe	5	1	-3	-13%	1.16

Utilities

Ticker	Name	Slow Score	Fast Score	Fast 1-week change	Distance 40-week MA	Beta 52 weeks
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GEV	GE Vernova	100	87	2	12%	1.42
VST	Vistra	98	46	0	-1%	1.74
CEG	Constellation Energy	96	53	1	13%	1.67
SO	Southern	50	59	-7	-3%	0.02
AEP	American Electric Power	47	91	-3	11%	0.02
SRE	Sempra	44	64	3	16%	0.66
DUK	Duke Energy	37	81	18	2%	-0.10
NEE	NextEra Energy	28	81	3	13%	0.45